**Market Notice**

**Date: 7 June 2012**

**Subject:** Tap Issue

***(INGUZA INVESTMENTS (PTY) LIMITED –“ING141”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (PROPRIETARY) LIMITED – ING141** with effect from 07 June 2012, settlement date, under its Note Programme.

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 6,800,808,605.00

**Tap Amount** R 46,000,000.00

**Total Amount Following Tap Issue** R 919,000,000.00

**Bond Code** ING141

**Nominal Issued** R 46,000,000.00

**Issue Price** 100%

**Coupon**  6.01% (3month JIBAR as at 07 March 2012 of 5.6% plus 41bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 September 2012

**Books Close** 2 June, 2 September

**Interest Date(s)** 7 June, 7 September

**Last Day to Register** 1 June, 1 September

**Effective Date** 7 June 2012

**Date Convention** Modified Following

**Interest Commencement Date** 7 March 2012

**First Interest Date** 7 June 2012

**ISIN No.** ZAG000093592

**Arranger** Rand Merchant Bank**,** a division of FirstRand Bank Limited

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Asset Backed Hybrid Commercial Paper Programme please contact:

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